

# POST GRADUATE DIPLOMA IN EQUITY RESEARCH

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# **Table of Content**

About Talent Skillsvarsity
Walsome to Talent Chille versity
Welcome to Talent Skillsvarsity
Partner / University
Academic at Talent Skillsvarsity
Informal Learning
Talent Skillsvarsity – The Edge
Talent Skillsvarsity - The Luge
Some of our faculty
Global Connect
Future ready in the world of AI driven business
Advantages of Post Graduate Diploma in Equity Research
Havantages of Fost Gradate Diploma in Equity Research
Curriculum Summary - PG Diploma in Equity Research
Regulatory Certifications
Placement Opportunities
Placement Opportunities
Industry Professional Practice
Program Methodology
Application & Admission Process

#### **About Talent Skillsvarsity**

At Talent Skillsvarsity, we are dedicated to molding a new generation of professionals, not only armed with knowledge but possessing a keen understanding of industry demands. Our foundation serves as a guiding light for those pursuing a comprehensive education that seamlessly connects theoretical learning with practical application.

Talent Skillsvarsity is more than just an educational institution; it is an ecosystem meticulously crafted to spark your potential and shape your future.

Our mission is straightforward yet profound: to empower individuals like you to discover, nurture, and showcase your exceptional talents and skills.

#### **Our Mission: Industry-Relevant Skills**

We create tailored programs addressing evolving business needs. Our focus on real-world application sets us apart, ensuring our resources seamlessly integrate into the workforce. Through collaboration with businesses, we refine modules to align with current challenges, providing hands-on experiences and expertise in domains like Financial Markets, Data Science, Fintech, and Cybersecurity.

#### **What Makes Us Unique:**

#### • Tailored Learning:

Our flexible curriculum caters to individual strengths and passions.

#### Leave Your Mark:

Showcase real-world projects and industry-recognized certifications.

#### • Master Your Craft:

Guided by industry experts, refine your skills to perfection.

#### • Real-World Integration:

Internships, insights, and partnerships offer invaluable experiences beyond textbooks.

#### The Talent Skillsvarsity Experience:

Become a trailblazer, equipped with tools and support to turn passions into potent skills. Join the revolution at Talent Skillsvarsity, where education meets empowerment, and dreams become realities.

Ready to embark on this transformative journey? Visit our website to discover how Talent Skillsvarsity shapes futures.

### **Welcome to Talent Skillsvarsity**

Dear Student,

Welcome to the thrilling realm of Financial Markets at Talent Skillsvarsity! We are delighted to embark on this educational journey with you as you dive into the complexities of the financial world, exploring key areas such as Investment Banking, Trading, Investing, Financial Analysis, Mergers and Acquisitions, Futures and Options, Derivatives, Financial Modeling, Equity Research, Algorithmic Trading, and Financial Planning.

Throughout this program, you will gain valuable insights into the functioning of stock exchanges, bond markets, and various financial instruments. Our courses are meticulously crafted to provide you with a solid foundation in the principles of Financial Markets, empowering you to understand the intricacies of investment strategies, trading techniques, and risk management methodologies.

As you navigate through this comprehensive curriculum, you will delve into essential concepts such as market analysis, portfolio management, and the impact of economic indicators on financial markets. Moreover, you'll explore the crucial role of regulatory frameworks, market participants, and the latest technological advancements shaping the landscape of Investment Banking and algorithmic trading.

Our dedicated faculty, comprised of industry experts, is here to guide you through the intricacies of Financial Analysis, Mergers and Acquisitions, and the world of derivative instruments. Whether your aspirations lie in investment banking, equity research, or financial planning, our Financial Markets program is tailored to equip you with the knowledge and skills needed to excel in these dynamic fields.

Get ready to explore the exciting world of Financial Markets, where financial opportunities abound, and strategic decisions in trading and investing shape the course of economic success. We look forward to supporting your growth as a future leader in Investment Banking and Financial Markets.

Happy Learning!

THE FOUNDATION OF SUCCESS IN FINANCIAL MARKETS LIES IN CONTINUOUS LEARNING; UNDERSTANDING THE INTRICACIES, ADAPTING TO EVOLVING TRENDS, & MAKING INFORMED DECISIONS BASED ON KNOWLEDGE PAVE THE WAY FOR ENDURING PROSPERITY.

#### **Partner / University**



Bhagwan Mahavir Education Foundation (BMEF), Surat is a leading educational trust of south Gujarat, which was established in 2002. The trust is committed to provide quality education to its students while contributing significantly to industrial and societal growth. To accomplish the vision of the foundation, Bhagwan Mahavir University was established in 2019 as per Gujarat Private University Act 19 of 2019 (Amendment) in continuation with Gujarat Act. No. 8 of 2009. The group runs 24 reputed institutions, which are built in 20 acres of the state-of-the-art campus located in the prime area of Surat city.

Bhagwan Mahavir University (BMU) imparts knowledge and skills to more than twelve thousand (12,000) students through various Undergraduate, Postgraduate and Doctoral Programs across various streams like Engineering, Pharmacy, Applied and Basic Sciences, Business and Management, Computer Science & Applications, Paramedical, Physical Education, Education, etc.

Bhagwan Mahavir University is committed to inclusion and innovation in education through philanthropy and pioneering initiatives. As the world of business and jobs changes rapidly, we are evolving to make our students not just job ready but also life ready, to help them see learning as a continuous process and to become future-ready professionals.

Bhagwan Mahavir University is also a pioneer in ushering innovative learning practices that build skills, develop inventive thinking, enhance employability as well as foster an entrepreneurial mindset. Our university promotes interdisciplinary studies, with a focus on industry-relevant and skills-oriented curriculum. In order to give a stimulating learning environment, the university provides excellent facilities on campus and a very creative approach to learning by engaging new practices that are revolutionizing educational delivery all over the world.

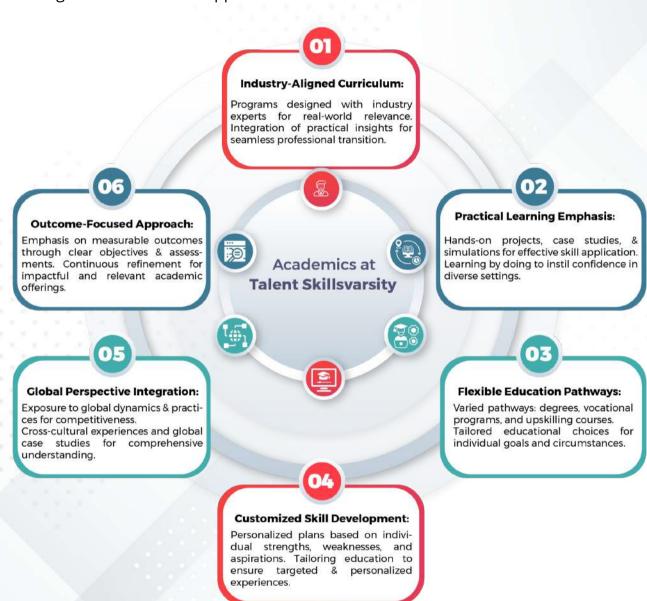
Bhagwan Mahavir University strongly believes in inculcating the vital attitude of lifelong learning in our students. Therefore, we provide our students with ample opportunities to develop self-motivation and creativity. The students are sensitized to a unique learning process where the self is seen as a creator and leader as such an attitude will continue to yield much dividend throughout their lives. We believe that education is the greatest enabler of social transformation and progress at all levels. We are also ever conscious of a university's great role towards shaping mindsets and building character, which in turn build the Nation.

Bhagwan Mahavir University collaborates with the industry which gives faculty members and students an exciting opportunity to see their research have real-world impact. The Bhagwan Mahavir University Central Placement Cell acts as an interface between the students, faculty, and the corporate world to initiate continuous interaction with the industry, sharing the industry experiences, understanding industry needs and providing the required support to the corporate world. We believe in equipping our students to meet industry demands, goals and expectations and become a great asset for an organization by taking any challenging assignments entrusted to them to their fullest expectation. Our focus is to groom young future leaders who are value driven human beings and competent professionals with deep passion for humanity, who will lead the world.



### **Academics at Talent Skillsvarsity**

Academics at Talent Skillsvarsity stand out as a unique and transformative experience, driven by innovative methodologies and a commitment to preparing individuals for the dynamic demands of the modern world. Several key features distinguish our academic approach:



### **Informal Learning**

At Talent Skillsvarsity, informal learning is woven into the fabric of our educational approach, recognizing that valuable learning experiences can happen outside traditional classroom settings. Here are examples of informal learning initiatives at Talent Skillsvarsity:

# MENTORSHIP PROGRAMS & EXPERT GUIDANCE:

Providing experienced mentorship for practical insights and personalized advice.

# COLLABORATIVE CHALLENGES & INNOVATION:

Hosting hackathons and innovation challenges to foster teamwork, creativity, and practical skill acquisition.

# ONLINE LEARNING COMMUNITIES & PEER COLLABORATION:

Encouraging participation in virtual spaces for peer-to-peer learning, discussions, and collaborative projects.

# INDUSTRY INTERACTION & NETWORKING:

Facilitating engagement in conferences, seminars, and networking events for industry exposure and understanding.

# COMMUNITY ENGAGEMENT & REAL-WORLD PROBLEM SOLVING:

Involvement in community projects addressing real challenges, offering hands-on experience and diverse perspectives.

# DIVERSE LEARNING OPPORTUNITIES:

Offering skill development workshops, expert sessions, experiential learning, & self-directed initiatives beyond formal coursework for holistic education.

### Talent Skillsvarsity - The Edge

Students at Talent Skillsvarsity experience a unique and enriched learning environment that distinguishes our institution from traditional business schools. Here are some of the edges and advantages that set us apart:



### Some of our faculty

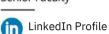
Our faculty, a blend of industry veterans and academic experts, collaborate seamlessly to create a vibrant learning environment. In a Talent Skills Varsity classroom, you're not just entering a room; you're joining a community where each faculty member plays a vital role in shaping students' future success.



Nainesh Thakkar



**Dr. Agnelo Menezes** Senior Faculty





Dr. Shariq Nisar Senior Faculty





Pramod Khandelwal Senior Faculty

finkedIn Profile



**Bal Krishna Parab** Senior Faculty





Karan Joshi

Faculty

n LinkedIn Profile



Jyoti Budhia Faculty

LinkedIn Profile



**Vikram Potnis** 

Faculty

finkedIn Profile

### **Global Connect**

Talent Skillsvarsity Education collaborates with international universities to provide students with a global perspective. We establish partnerships, bringing joint programs and diverse faculty to enrich the learning experience. Through global conferences and industry collaborations, we offer students opportunities to engage with thought leaders, industry experts, and global corporations. Our goal is to ensure students receive a world-class education, develop a global mindset, and build a network for success in the interconnected global landscape.



**Global Academic Partnerships:** Talent Skillsvarsity forms partnerships with global universities, offering students joint programs, exchanges, and collaborative research, enhancing academic diversity and enriching the learning environment through international faculty collaborations.

**Global Conferences and Seminars:** We engage with international universities to host and join global events, enabling students to interact with thought leaders and industry experts for cross-cultural dialogue and knowledge exchange.

**Global Industry Partnerships:** Talent Skillsvarsity forges international industry partnerships, providing students with opportunities to engage with global corporations and gain insights into international business practices, preparing them for careers with a global perspective.

### Future ready in the world of AI driven business

The significance of AI in today's world is undeniable. As we witness a transformation driven by artificial intelligence, the acquisition of essential skills becomes not just a choice but a key factor in unlocking productivity for an AI-driven future. The potential of generative AI to generate between \$2.6 trillion and \$4.4 trillion in value across various industries, impacting crucial areas such as Sales, Marketing, Operations, Product Development, R&D, Software Engineering, Supply Chain, Risk Management, Legal, and Finance, further underscores its importance.



Talent Skillsvarsity recognizes the profound impact of AI and has incorporated it into its courses, aiming to equip students with the knowledge needed to confidently harness the immense potential of generative AI. By doing so, the courses contribute to unlocking a staggering \$4.4 trillion in global productivity gains.

- **Master the Al Wave:** Essential Al Literacy for Leaders. Discover key strategies to unlock Al's potential and guide your organization to success in the Al-powered era.
- Navigating AI in the Workplace: Learn to balance the benefits of Generative AI, such as improved efficiency, with potential drawbacks like job displacement. Explore strategies for leveraging AI for growth while ensuring a seamless workforce transition.
- **Embrace the AI era:** Discover the cultural shift required to thrive in an AI-first environment. Learn to foster collaboration between humans and AI, unlocking collective intelligence for your organization's true potential.
- Al as the Secret Weapon: Use Al as your secret weapon to boost agility, innovation, and productivity. Learn how to harness Al for faster processes, smarter decision-making, and a culture of continuous growth. Elevate your organization to the top with the power of Al.



# Al Enhances Human Capabilities

### **Advantages of PG Diploma in Equity Research**

Post Graduate Diploma in Equity Research is your key to comprehensive expertise in dynamic markets.

- Curriculum Designed by Industry Experts: The curriculum is designed in collaboration with industry inputs from practitioners to ensure it aligns with industry needs & standards.
- **Hands-on Experience:** Students will gain practical experience through case studies, simulations, & real-world projects, applying theoretical concepts to practical scenarios.
- **Industry-Relevant Certifications:** The program offers opportunities for students to earn industry certifications such as certifications from the Stock Exchange & regulatory certifications, enhancing their professional credentials.
- **Guest Lectures & Workshops:** Regular guest lectures & workshops by industry professionals provide insights into current trends, best practices, & real-world challenges in financial markets & analytics.
- **Internship & Placement Support:** The program assists students in securing internships & placement opportunities through industry connections, career counseling, & interview preparation workshops.
- Location: Surat & Mumbai (Regional & Geographic Relevance): The program leverages the strategic locations of Mumbai & Surat. While Students get an exposure with leading broking houses, wealth management companies, fintech, networking with industry professionals & exploring career opportunities. They also get to learn on the campus at BMU.



# Curriculum Summary - PG Diploma in Equity Research

SEMESTER I	Introduction to Securties Markets				
	Economic & Industry Analysis				
	Financial Reporting & Analysis				
	Derivatives				
	Quantitative Methods for Equity Research using Spreadsheets				
	Fixed Income Securties / Bonds				
y	Technical Analysis				
<u></u>	Technical Analysis				

SEMESTER II	Financial Modelling & Valuations
	Equity Research in Practice
	Alternative Investments
	Portfolio & Risk Management
	Legal & Regulatory Enviorment
	Behavioral Finance & Investor's Psychology
	Equity Research Report Writing

#### **Terms & Conditions:**

Talent Skillsvarsity reserves the right to modify the program, program details, schedule, course fees without prior intimation. The course fees once paid are non-refundable and non-transferable.

### **Regulatory Certifications**

The Post Graduate Diploma in Equity Research is a flagship program offered by Talent Skillsvarsity. The program helps students gain knowledge and skills within financial markets. The program is mapped to various regulatory certifications the students can acquire during the program.

A separate online examinations will be required for regulatory certifications. Upon successfully meeting the criteria set by the respective issuing authorities, students will receive certificates. These certifications, when included on students' resumes, will improve employability in the Indian financial markets.

Following regulatory certifications which students should undertake during thing the program are\*:

S.No.	NISM Series	Module			
1	Series-VII	Securities Operations & Risk Management			
2	Series-V-A	Mutual Fund Distributors			
3	Series-XIII	Common Derivatives			
4	Series-VIII	Equity Derivatives			
5	Series-XVI	Commodity Derivatives			
6	Series-XV	Research Analyst			
7	Series-X-A	Investment Advisor (Level 1)			
8	Series-III-A	Securities Intermediaries Compliance (Non-Fund)			

<sup>\*</sup>Note - Exams fees as applicable needs to be paid by students in addition to the course fees and needs to be paid directly while registering for the regulatory exam.

#### **Placement Opportunities**

The Indian Financial Markets sector is evolving and transforming rapidly. A recent PwC report stated that India is all set "to become the third-largest domestic Financial Services sector by 2050, after China and the US."

Financial markets is one of the largest employers in the entire spectrum of the BFSI sector with a total of approximate 14.80 lakh people employed directly. The subsector is expected to have a workforce demand of approximately 20 lakhs by the end of financial year 2025.

The demand for talent for Equity research in India will be driven by:

- Rapid Growth of Financial Markets: India's financial markets are experiencing rapid growth due to economic expansion, increased investor participation, and regulatory reforms, leading to higher trading volumes and investment activities.
- **Technological Advancements:** Including fintech innovations like algorithmic trading and blockchain, are reshaping traditional business models and driving the need for professionals skilled in financial analytics.
- **Regulatory Changes & Compliance:** Stringent regulatory frameworks necessitate expertise in compliance, risk management, and governance, particularly in areas like AML, KYC, and data privacy regulations.
- Risk Management & Governance: Effective risk management practices are crucial for safeguarding financial institutions and investors against potential losses, requiring professionals skilled in developing risk models and implementing mitigation strategies.
- Investment Analysis & Portfolio Management: Increasing sophistication of investors has heightened demand for professionals adept in investment analysis and portfolio management, utilizing financial analytics to identify opportunities and optimize portfolios.
- Emerging Opportunities in Alternative Investments: Emerging opportunities in alternative investments such as private equity and real estate present challenges in valuation and risk assessment, necessitating expertise in data-driven due diligence and performance evaluation.

### **Industry Professional Practice**

The Industry Professional Practice at Talent Skillsvarsity is designed to provide students with a distinctive and immersive learning experience that goes beyond traditional classroom education. The unique features of our Industry Professional Practice contribute to the development of practical skills, industry insights, and a holistic understanding of professional environments. Here are the key features:

**Internship Opportunities:** Gain practical experience in chosen fields through internships with leading companies. Apply classroom concepts, build networks, and understand industry operations.

**Mentorship Programs:** Connect with seasoned professionals for guidance, career advice, and insights into real-world industry dynamics.

**Industry Projects:** Collaborate on real challenges, promoting teamwork, problem-solving, and innovation. Work closely with industry mentors to tackle current business issues.

**Guest Lectures and Workshops:** Engage with successful professionals for direct exposure to experiences and perspectives, complementing academic learning.

**Cross-Functional Exposure:** Explore diverse industry facets, preparing for versatile roles and understanding organizational collaborations.

**Industry Certifications and Training:** Earn recognized certifications, enhancing marketability and showcasing specific role-related skills.

**Continuous Industry Feedback:** Maintain an open channel with industry partners for ongoing curriculum alignment and student preparedness.

**Focus on Soft & Social Skills:** Develop communication, teamwork, conflict management, leadership, and adaptability alongside technical skills for holistic professional readiness.



### **Program Methodology**

PG Diploma in Equity Research is a comprehensive program covering foundational modules, specialized tracks, and practical applications for a deep understanding of international finance. Modules like Financial Markets and Macroeconomics explore global market structures and influencing macroeconomic factors. Specialized tracks focus on risk management, international investment, and financial derivatives. The course emphasizes practical learning through simulations, trading labs, and industry projects. Evaluation includes continuous assessment, midterm and final exams, and a capstone project. Guest lectures and industry interaction enhance exposure, while the integration of textbooks, journals, online platforms, and networking prepares students for global financial careers.





#### In Class

Experts analyze current trends , use case studies from the industry to deliver informative & insightful session to build conceptual knowledge blocks



#### Socratic method learning

Encourages asking, probing & actively participating in the learning process by debates & discussions. Also stimulates & builds critical thinking.



#### **After Class**

Learning outside the classroom helps apply the concepts learnt. More so, you master softer skills like teamwork, communication, & interpersonal skills.



#### Internship

Putting theory to practice.
Allows a real life experience & opportunity to learn hands on from mentors.

# **Application & Admission Process**

# 01

#### **Application**

- · Visit the official website of Talent Skillsvarsity.
- Complete the application form with accurate and relevant information.
- Ensure all required fields are filled correctly before submission.

# 02

#### **Eligibility Verification Fees**

- Submit necessary documents as per the institute's requirements for eligibility verification.
- Pay the eligibility verification fees, if applicable, using the designated payment methods.

Academic Semester	Total Fees		
Semester 1 Fees	Rs. 1,41,000		
Semester 2 Fees	Rs. 1,10,000		
Total program Fees	Rs. 2,51,000		

Refundable security deposit of Rs.20,000/- per student.

Note: The students are required to pay exam fees as applicable for each semester

# 03

#### **Aptitude Test**

- Candidates meeting the eligibility criteria undergo a General Aptitude Test.
- The test assesses analytical, mathematical, and reasoning abilities.
- The aim is to gauge the overall aptitude of candidates for the Post Graduate Diploma in Equity Research.

# 04

#### Interview Round

- Shortlisted candidates from the aptitude test participate in a personal or virtual interview.
- The interview evaluates communication skills, problem-solving abilities, and commitment to the program.
- The interview is a crucial step in the selection process.

# 05

#### **Admission Confirmation**

- Successful candidates receive admission confirmation.
- Details regarding course fees payment will be communicated at this stage.

# 06

#### **Payment of Course Fees**

- Admitted candidates must pay the prescribed course fees within the stipulated time frame.
- Utilize the designated payment methods provided by the institute for fee payment.

# 07

#### **Admission Cancellation Procedure**

- To cancel admission, submit an application for cancellation along with the original fee receipt.
- The admission cancellation process completes within one month of submitting the application.
- Original documents submitted during the admission process will be returned to the candidate post-cancellation.

# 08

#### **Refund Policy**

- Application fees are non-refundable under any circumstances.
- Admission fees are refunded only if a student withdraws before the commencement of the course, with a deduction of 25% of the total fees.
- No fees will be refunded post-commencement of the course.
- Students failing in any semester or in graduation are not eligible for refunds.



# **Application Form**

Form No :	Date :	Ro	Roll No :					
Course :	Batch:	St	Start Date :					
How did you come to know   Advertisement   Industry   Internet   Friend/Email/SMS   Brochure/ Pamphlet   Others, Specify				Passport Photograph				
Personal Information Section								
Name of the student	Last Name		First Name			e Name		
Contact No.:		Ma	il id:		· ·			
Date of birth:		Ger	nder: 🗆 N	1ale □ Fe	male			
Citizen of:								
Name of the Parent/ Guardian	Last Name	First Name		Middle	Middle Name			
Profession	-				1			
Contact No.:	Mail id:							
Address for		1110	1.1 1.50 E.					
correspondence								
City:	District:		State :		Pin Code:			
Permanent Address								
City:	District:		State :		Pin Code:			
If Employed, Organization details								
Educational Qualification	Degree/ Specialization	College/University		Class	Year			
	1							
	1							
					5			
Fuelconor	SSC Mark Sheet							
Enclosures	Photo : Yes □ N	o□ <i>A</i>	Aadhar Card	d 🗆	PAN Card			
For Foreign Students Only  VISA and Police Verification Papers:								
	71 D.							
Signature of the Candidate	with Date:							
For Office Use Only:								
Signature of Admission Office					Ţ.			
Account	Bank Name Cheque/ DD No. Da				2	Receipt No.		
Department								
Payment Details :				2 2		2.327		
	Account Payee Cheque/ DD / Pay Order in favour of "Talent Skillsvarsity"  Payable for the payment Admission Fees. Strictly NO CASH will be accepted.							
Signature of Accounts Department								







# For details, contact

78229-14192 www.talentskillsvarsity.com contact@talentskillsvarsity.com





